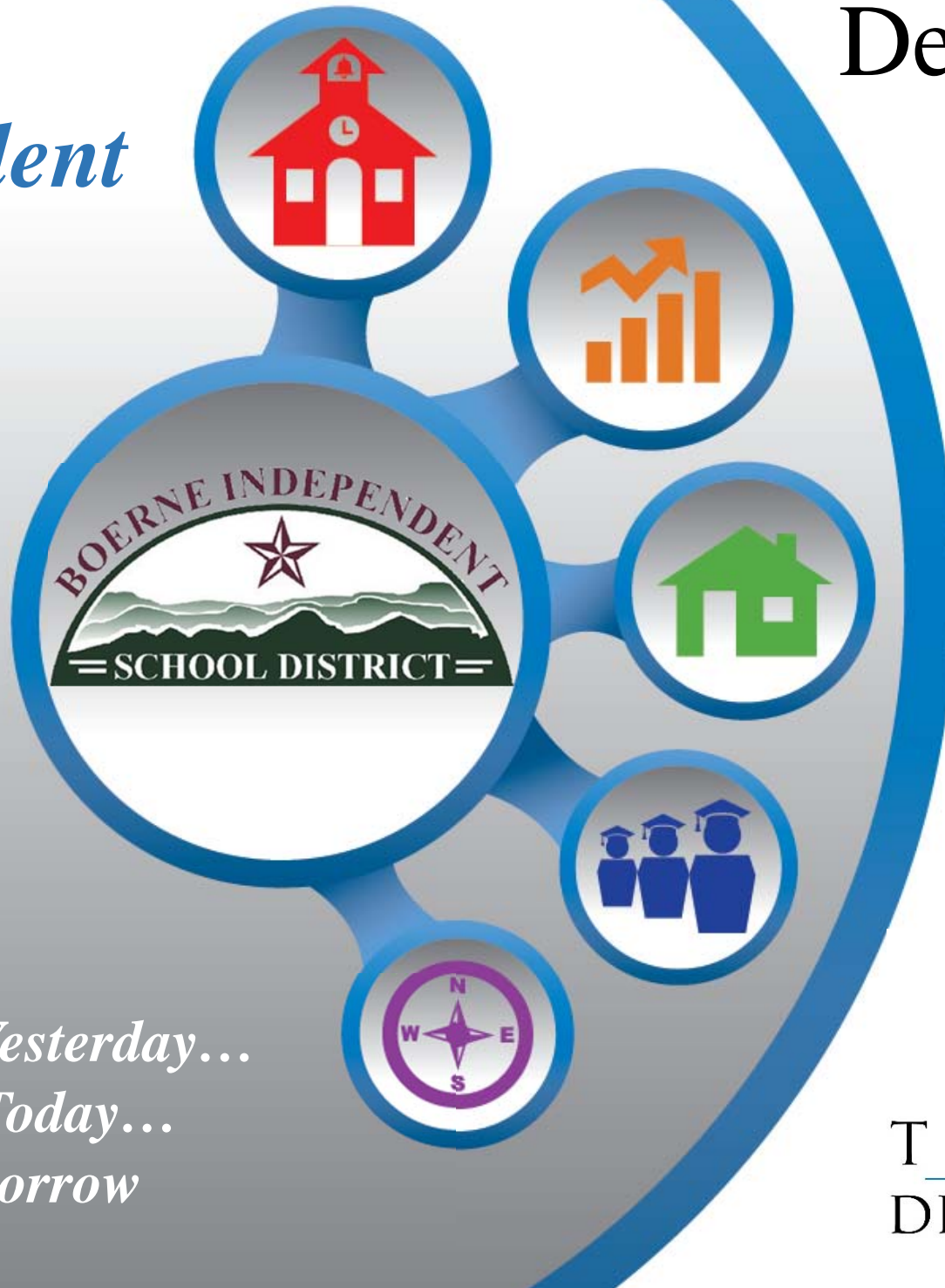


*Boerne  
Independent  
School  
District*



Demographic  
Summary

Fall 2015

*Learn from Yesterday...  
Understand Today...  
Plan for Tomorrow*



TEMPLETON  
DEMOGRAPHICS

# Economic Conditions – San Antonio MSA (Sept. 2015)

Unemployment Rate

-0.8%

- U.S. 4.9%
- Texas 4.4%
- Kendall County 3.2%
- San Antonio- New Braunfels 3.7%

3.7%

Job Growth

- 35,000 new jobs created in the last 12 months

2,314

YTD SF Permits  
Bexar County

- 63 more than the same period in 2014

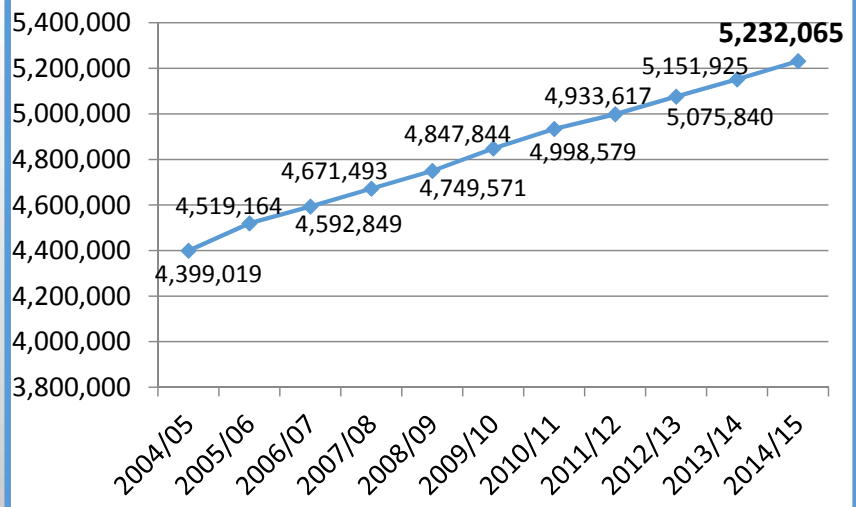




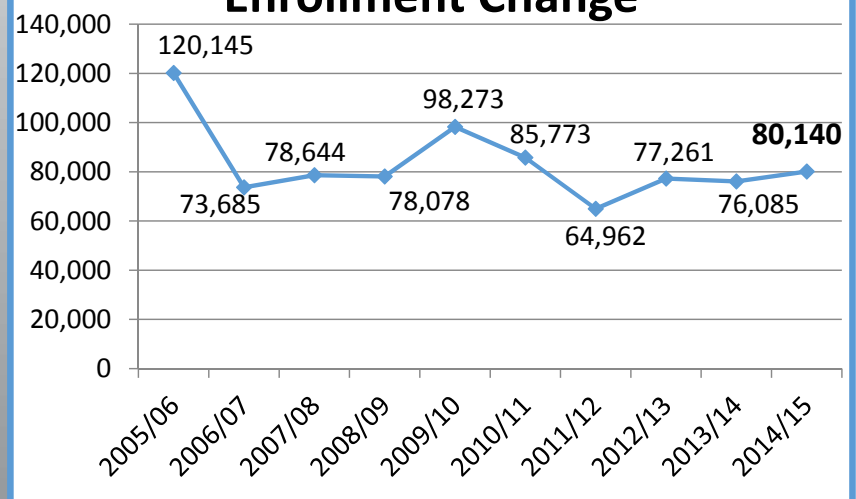
# Texas Enrollment Trends

**2014/15 State Enrollment**  
 Total Enrollment 5,232,065  
 Total Growth 80,140

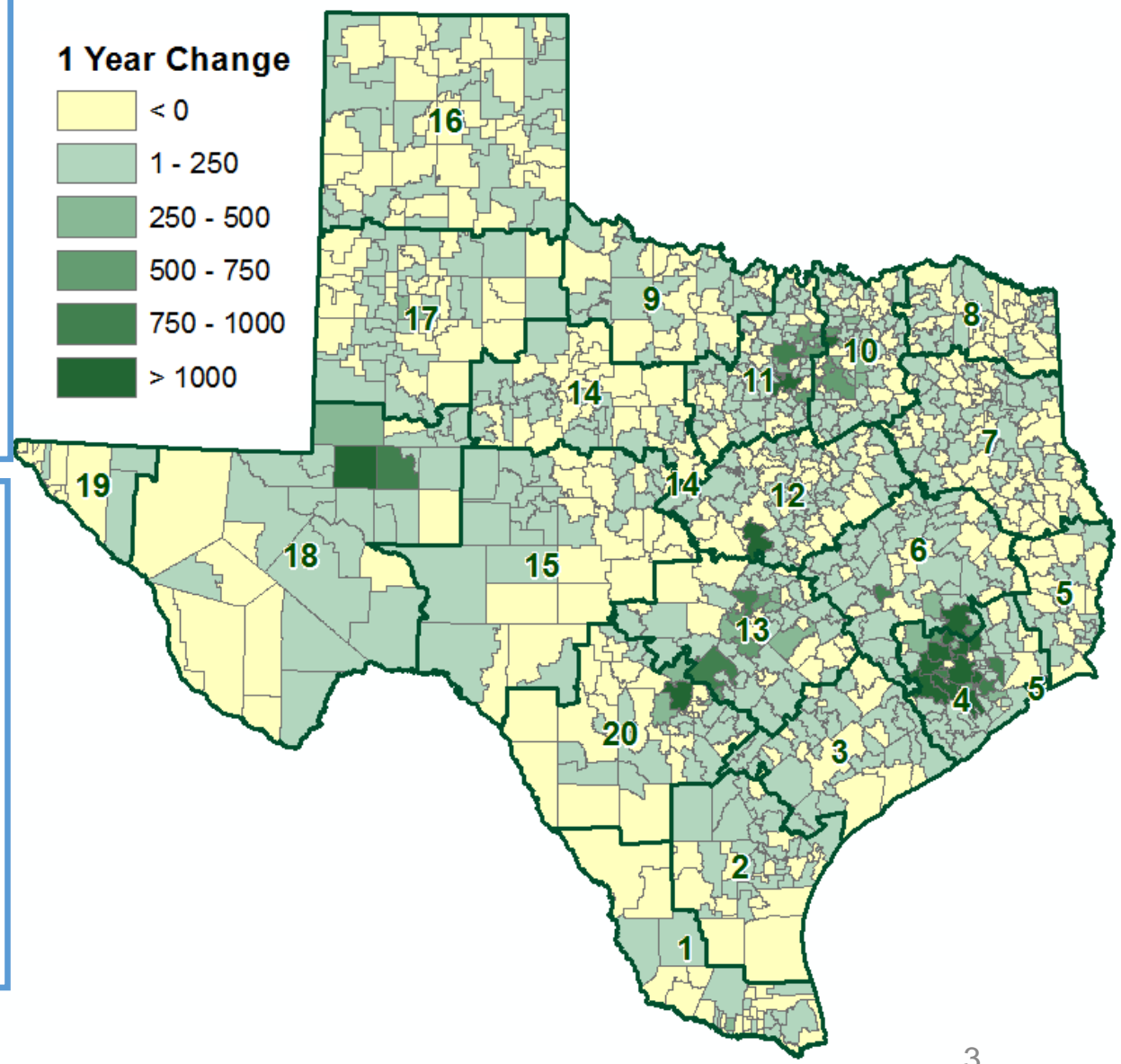
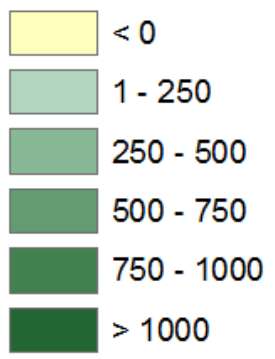
### Total State Enrollment



### Enrollment Change

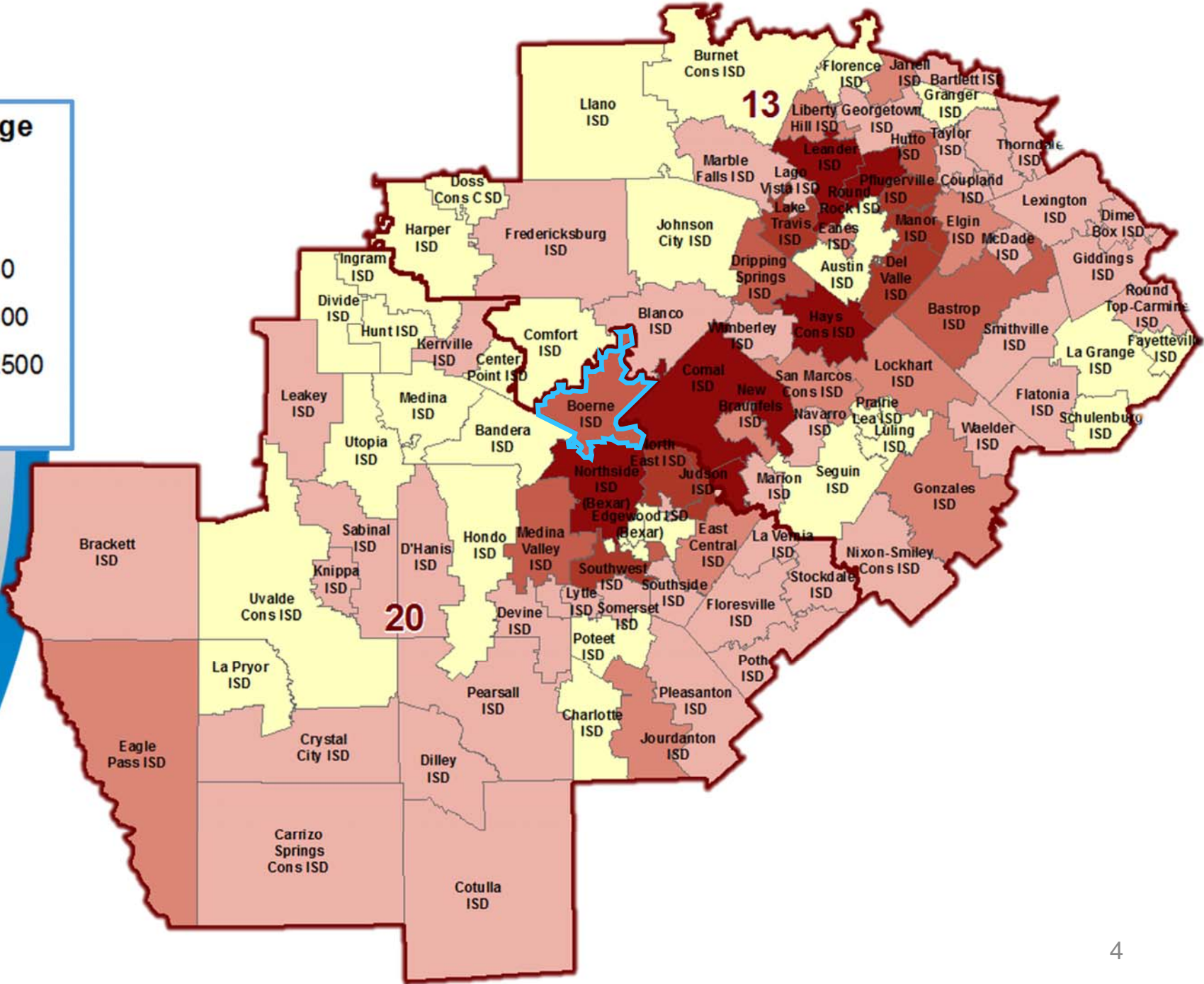
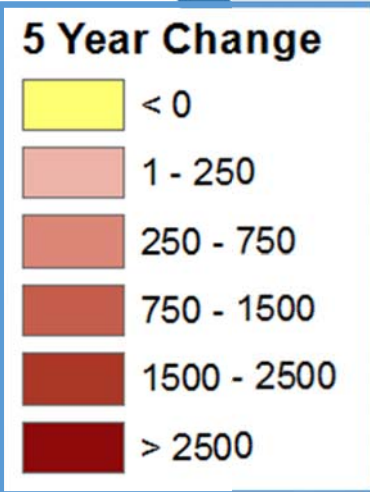


### 1 Year Change





# Region 13 & 20 Enrollment Trends





# Region 13 & 20 Enrollment Trends

## Region 13

Rank	DISTRICT	2009/10 Enrollment	2014/15 Enrollment	5-YEAR Change (09/10-14/15)	5-YEAR PCT Growth (09/10-14/15)
1	Leander ISD	30,454	36,211	5,757	18.9%
2	Round Rock ISD	43,008	47,251	4,243	9.9%
3	Comal ISD	16,700	20,327	3,627	21.7%
4	Hays Cons ISD	14,649	17,947	3,298	22.5%
5	Lake Travis ISD	6,577	8,833	2,256	34.3%
6	Manor ISD	6,932	8,852	1,920	27.7%
7	Pflugerville ISD	22,060	23,948	1,888	8.6%
8	Del Valle ISD	10,158	11,727	1,569	15.4%
9	Dripping Springs ISD	4,331	5,421	1,090	25.2%
10	Hutto ISD	5,137	6,187	1,050	20.4%
11	Bastrop ISD	8,936	9,928	992	11.1%
12	Lockhart ISD	4,636	5,365	729	15.7%
13	Liberty Hill ISD	2,568	3,218	650	25.3%
14	New Braunfels ISD	7,856	8,463	607	7.7%
15	Eanes ISD	7,498	7,971	473	6.3%
16	Jarrell ISD	917	1,265	348	37.9%
17	San Marcos Cons ISD	7,434	7,755	321	4.3%
18	Elgin ISD	3,995	4,277	282	7.1%
19	Gonzales ISD	2,532	2,800	268	10.6%
20	Georgetown ISD	10,443	10,651	208	2.0%

## Region 20

Rank	DISTRICT	2009/10 Enrollment	2014/15 Enrollment	5-YEAR Change (09/10-14/15)	5-YEAR PCT Growth (09/10-14/15)
1	Northside ISD (Bexar)	92,335	103,606	11,271	12.2%
2	Schertz-Cibolo-Universal City ISD	11,718	14,638	2,920	24.9%
3	North East ISD	65,498	67,971	2,473	3.8%
4	Southwest ISD	11,531	13,524	1,993	17.3%
5	Judson ISD	21,750	23,340	1,590	7.3%
<b>6</b>	<b>Boerne ISD</b>	<b>6,392</b>	<b>7,493</b>	<b>1,101</b>	<b>17.2%</b>
7	Medina Valley ISD	3,382	4,218	836	24.7%
8	Harlandale ISD	14,521	15,289	768	5.3%
9	Eagle Pass ISD	14,463	15,076	613	4.2%
10	East Central ISD	9,292	9,836	544	5.9%
11	Jourdanton ISD	1,276	1,638	362	28.4%
12	Somerset ISD	3,726	3,964	238	6.4%
13	La Vernia ISD	2,983	3,191	208	7.0%
14	Cotulla ISD	1,178	1,353	175	14.9%
15	Knippa ISD	239	404	165	69.0%
16	Floresville ISD	3,801	3,950	149	3.9%
17	Kerrville ISD	4,884	5,032	148	3.0%
18	Dilley ISD	917	1,048	131	14.3%
19	Pleasanton ISD	3,440	3,569	129	3.8%
20	Southside ISD	5,216	5,335	119	2.3%





# San Antonio New Home Ranking Report

ISD Ranked by Annual Closings – 3Q15

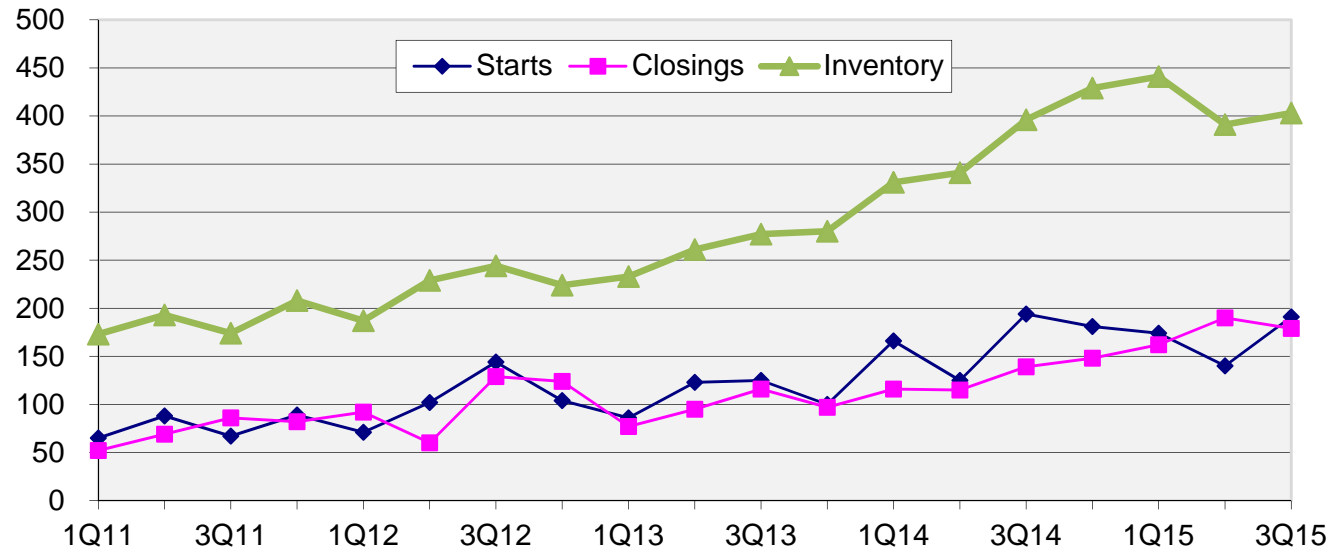
Rank	District Name	Annual Starts	Annual Closings	VDL	Future
1	Northside ISD	3,188	3,148	5,887	36,322
2	Comal ISD	1,533	1,438	2,746	21,676
3	Schertz-Cibolo U City ISD	792	698	1,482	6,852
<b>4</b>	<b>Boerne ISD</b>	<b>686</b>	<b>679</b>	<b>1,357</b>	<b>11,496</b>
5	Judson ISD	561	620	1,037	6,551
6	East Central ISD	508	579	445	4,406
7	New Braunfels ISD	499	539	895	9,103
8	North East ISD	531	524	1,180	6,455
9	Medina Valley ISD	350	309	823	14,272
10	Southwest ISD	281	300	620	5,348
11	Southside ISD	87	85	44	8,643
12	Navarro ISD	75	72	77	519
13	South San Antonio ISD	59	64	136	335
14	San Antonio ISD	51	58	253	2,357
15	Seguin ISD	83	43	157	938
16	Harlandale ISD	39	42	119	17
17	Alamo Heights ISD	45	37	69	67
18	Marion ISD	29	31	44	50
19	Comfort ISD	0	0	0	0
20	Edgewood ISD	0	0	0	0





# New Housing Activity

## Boerne ISD New Housing Activity



Starts	2011	2012	2013	2014	2015
1Q	65	71	86	166	174
2Q	88	102	123	125	140
3Q	67	144	125	194	191
4Q	89	104	100	181	
Total	309	421	434	666	505

Closings	2011	2012	2013	2014	2015
1Q	52	92	77	116	162
2Q	69	60	95	115	190
3Q	86	129	116	139	179
4Q	82	124	97	148	
Total	289	405	385	518	531

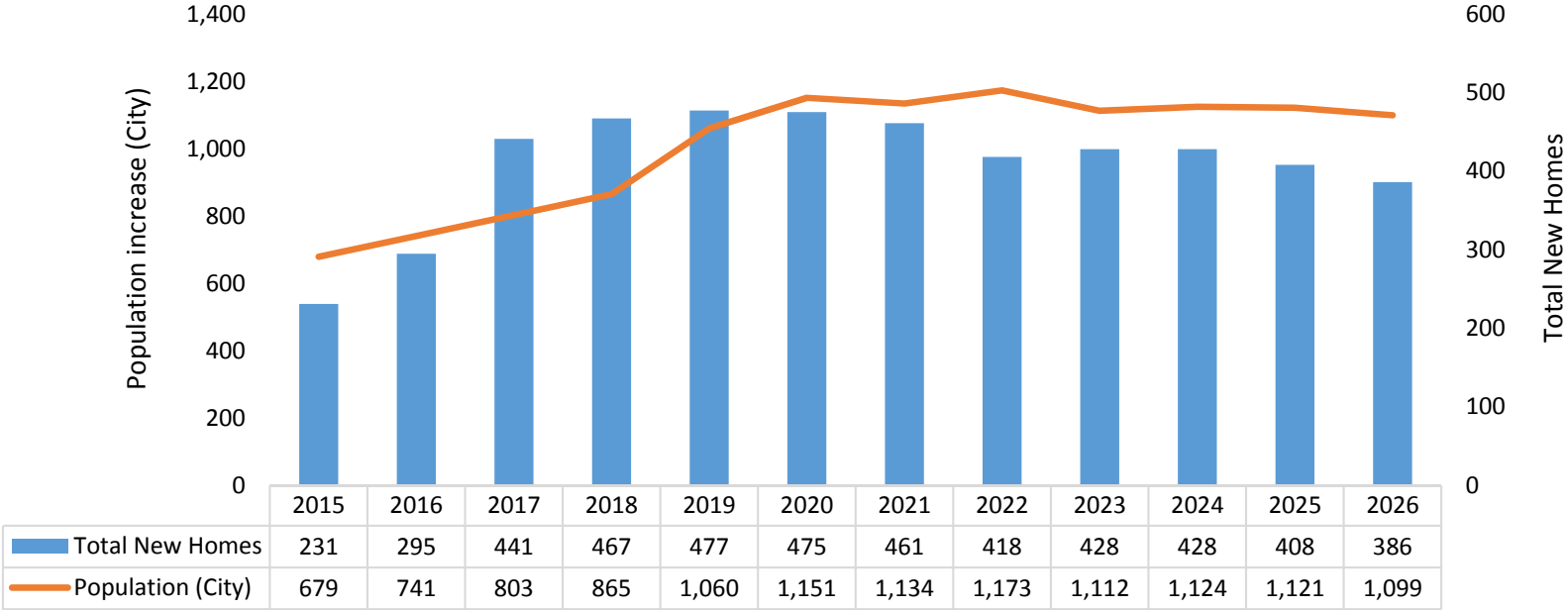
- Boerne ISD is on pace to start more than 650 homes in 2015 for the second straight year
- The district had more than 160 closings in a single quarter for the third straight quarter
- 3Q15 closings are up 28.7% over 3Q14





# City of Boerne: Projected Housing and Population

### City of Boerne Projected New Home Starts and Population Growth, 2015-2026



- The city of Boerne is anticipating 230 new homes starts in 2015
- The city anticipates reaching 400 starts a year in 2017 when Esperanza, the Ranches at Creekside and Regent Park are all building
- The city predicts the population to grow by 680 people in 2015 due to new housing
- Boerne anticipates the city’s population to add over 1,000 people each year by 2019

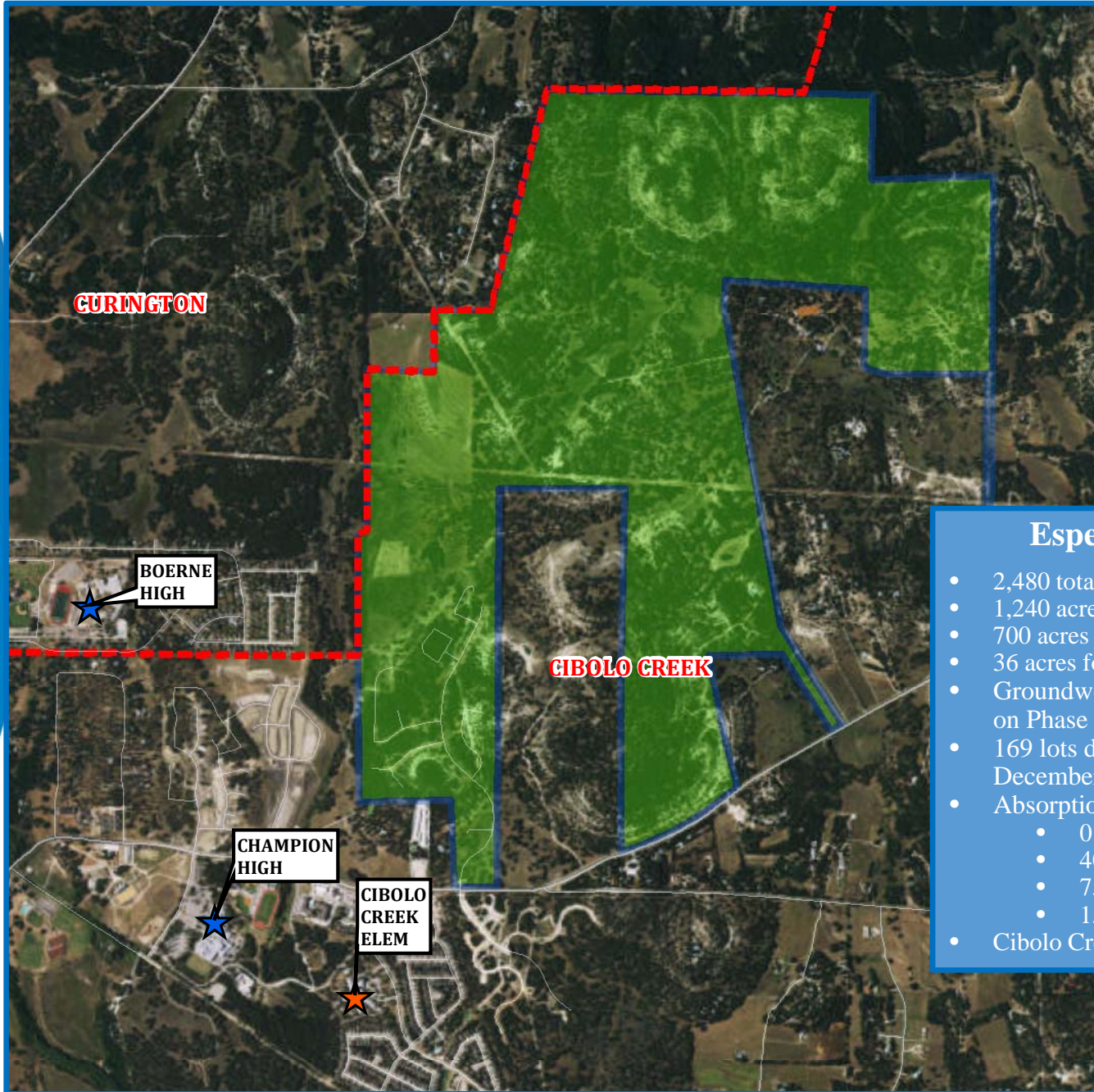






# Residential Activity

## Esperanza



**Esperanza**

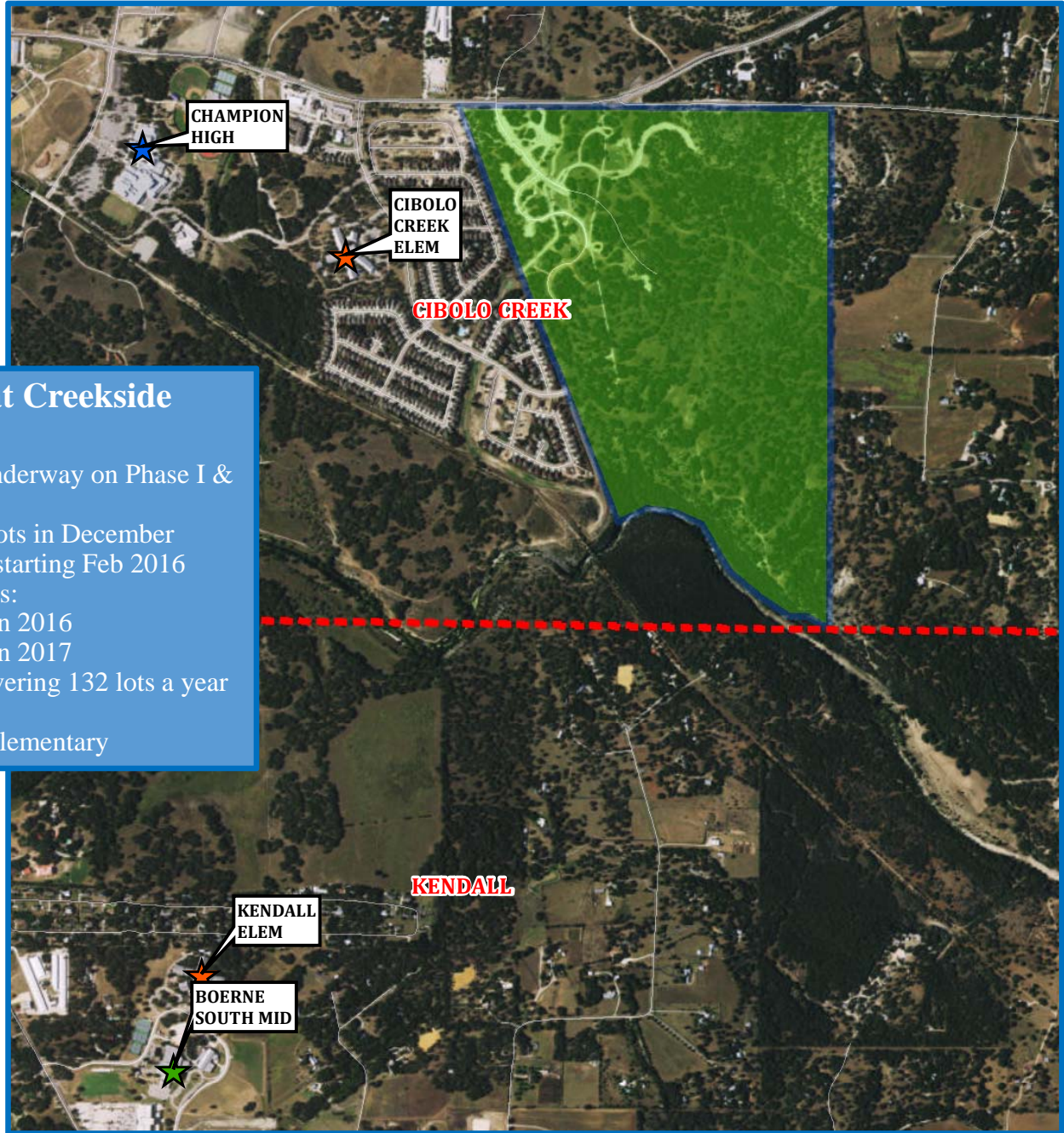
- 2,480 total lots
- 1,240 acres
- 700 acres for residential
- 36 acres for school sites
- Groundwork underway on Phase 1
- 169 lots delivering by December 2015
- Absorption rates:
  - 0 in 2015
  - 40-45 in 2016
  - 75 in 2017
  - 150 by 2018
- Cibolo Creek Elementary





# Residential Activity

## Ranches at Creekside



**Ranches at Creekside**

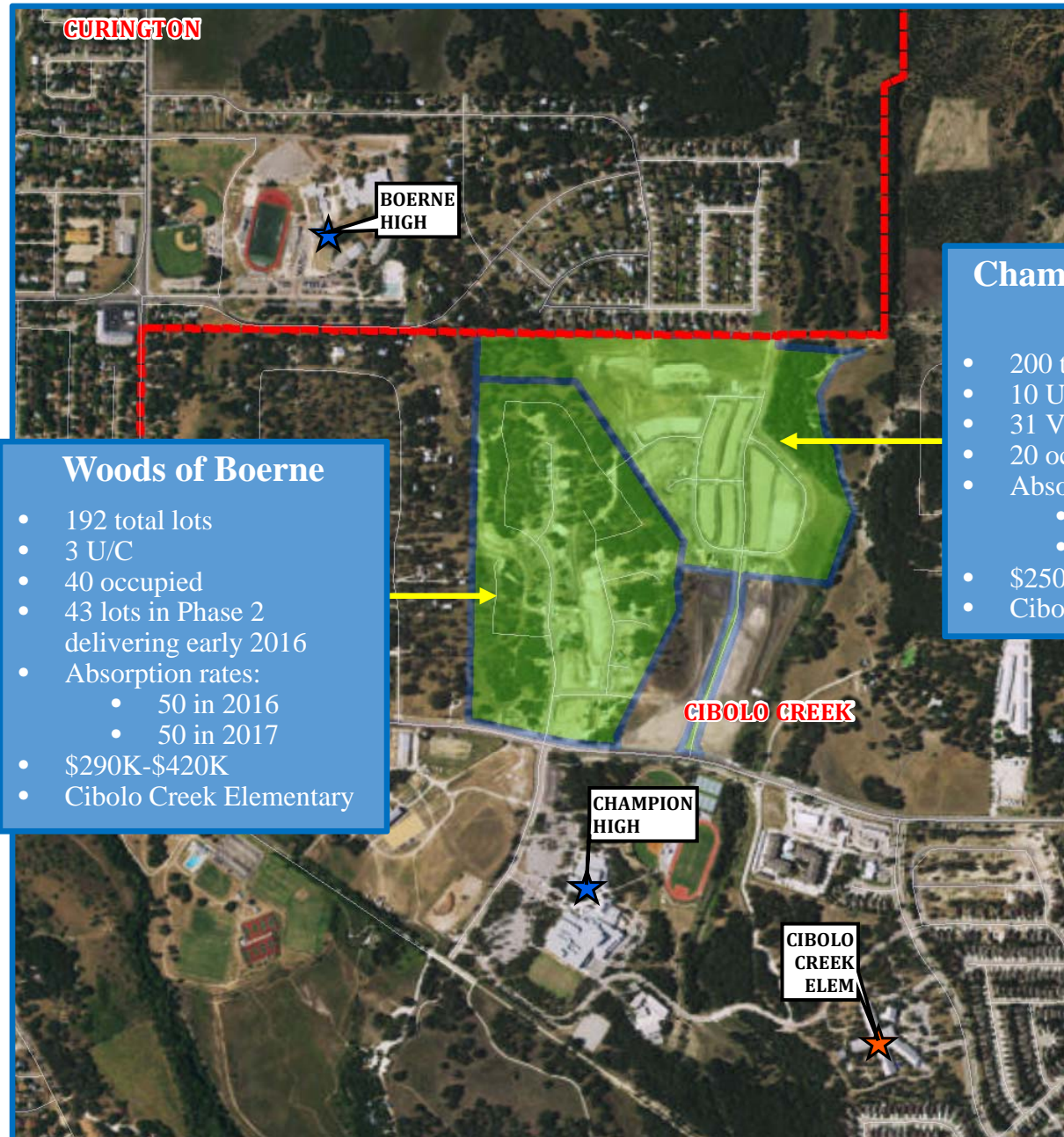
- 868 total lots
- Groundwork underway on Phase I & II with 139 lots
- Delivering 75 lots in December
- Homebuilding starting Feb 2016
- Absorption rates:
  - 40-45 in 2016
  - 70-80 in 2017
- Developer delivering 132 lots a year
- \$290K+
- Cibolo Creek Elementary





# Residential Activity

## Woods of Boerne and Champion Heights in Boerne



**Woods of Boerne**

- 192 total lots
- 3 U/C
- 40 occupied
- 43 lots in Phase 2 delivering early 2016
- Absorption rates:
  - 50 in 2016
  - 50 in 2017
- \$290K-\$420K
- Cibolo Creek Elementary

**Champion Heights in Boerne**

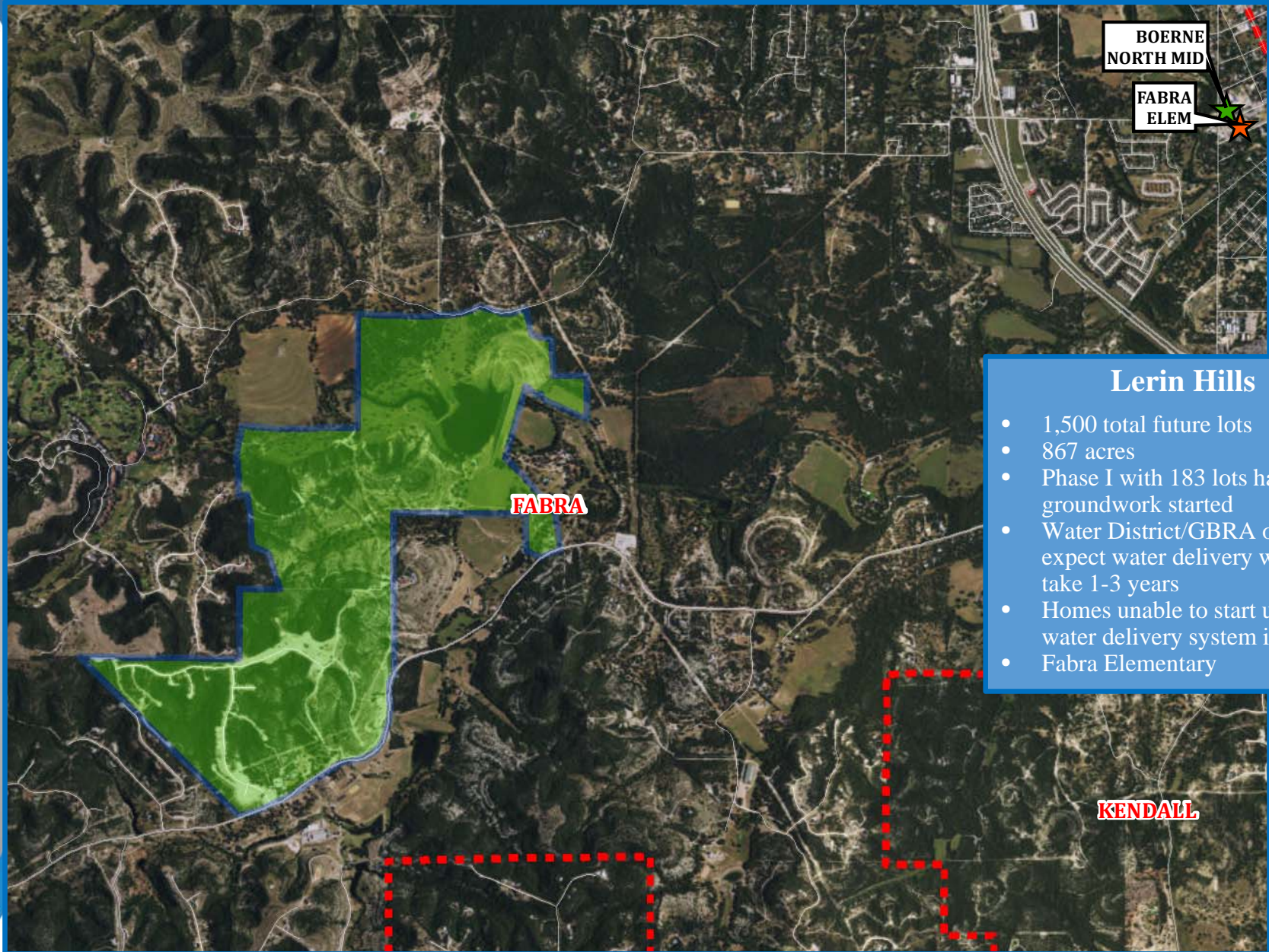
- 200 total lots
- 10 U/C
- 31 VDL
- 20 occupied
- Absorption rates:
  - 25 in 2016
  - 25 in 2017
- \$250K-\$305K
- Cibolo Creek Elementary





# Residential Activity

## Lerin Hills



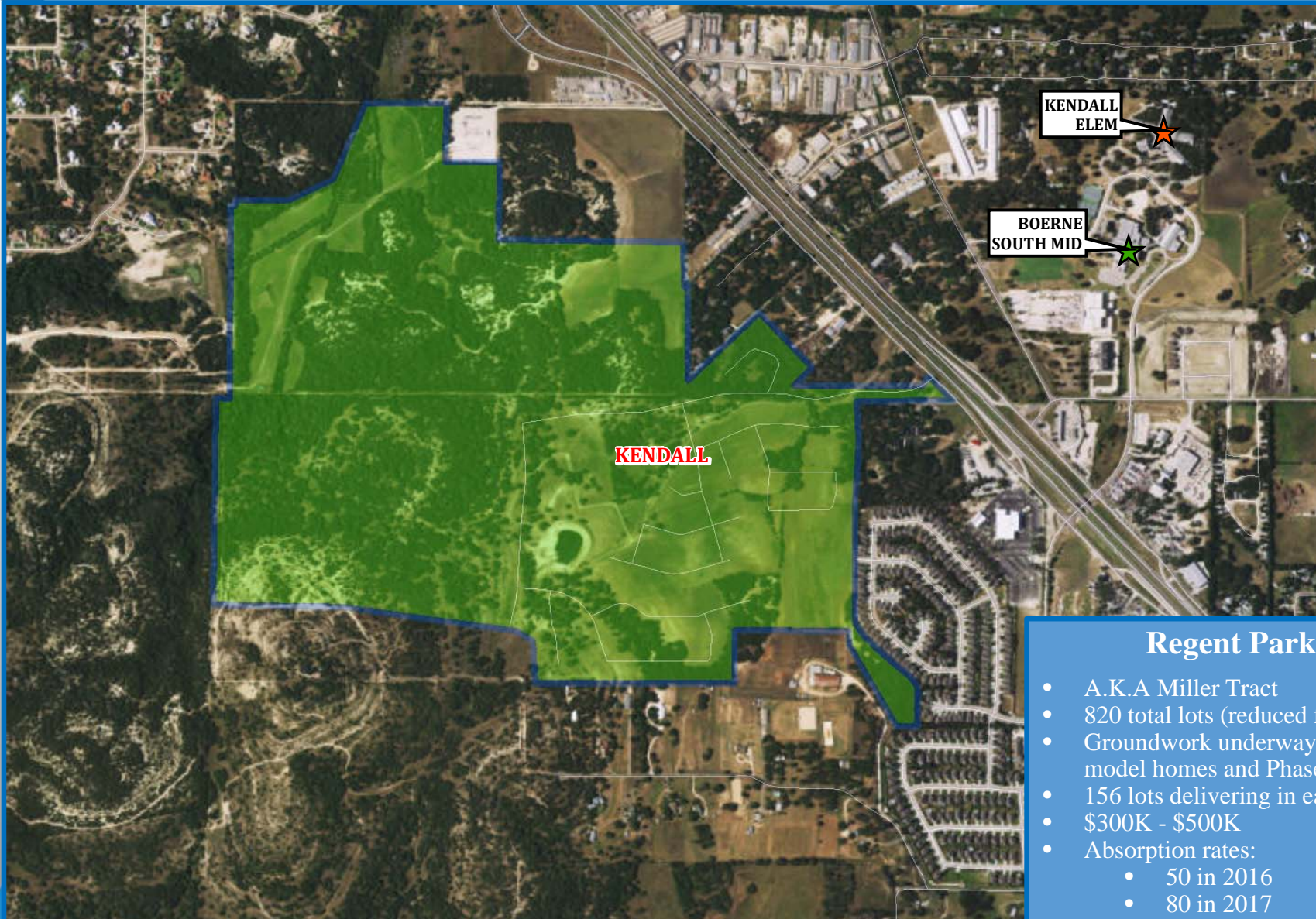
- ### Lerin Hills
- 1,500 total future lots
  - 867 acres
  - Phase I with 183 lots has groundwork started
  - Water District/GBRA officials expect water delivery would take 1-3 years
  - Homes unable to start until water delivery system is in place
  - Fabra Elementary





# Residential Activity

## Regent Park



**Regent Park**

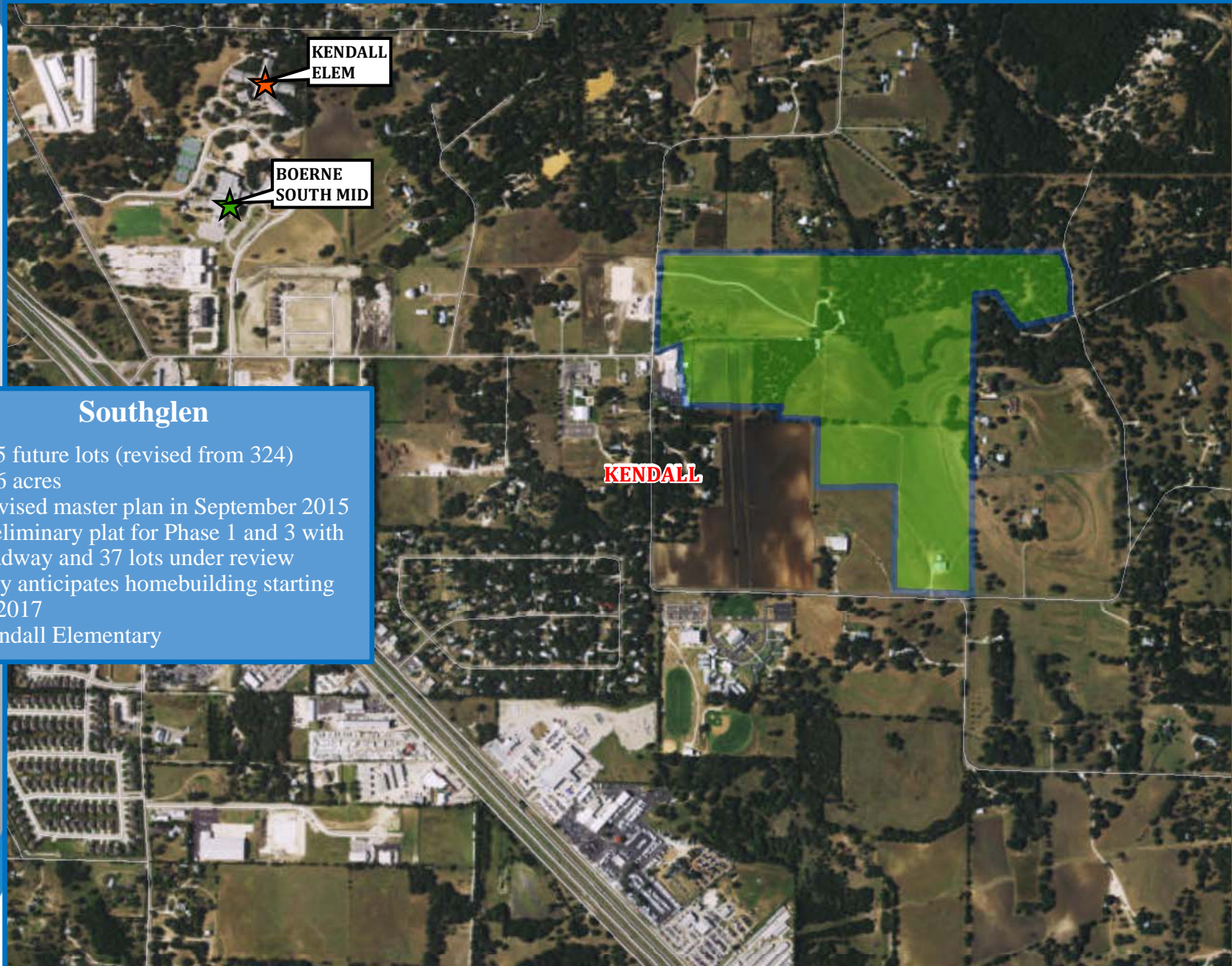
- A.K.A Miller Tract
- 820 total lots (reduced from 950)
- Groundwork underway for model homes and Phase I
- 156 lots delivering in early 2016
- \$300K - \$500K
- Absorption rates:
  - 50 in 2016
  - 80 in 2017
- Kendall Elementary





# Residential Activity

## Southglen



- Southglen**
- 375 future lots (revised from 324)
  - 106 acres
  - Revised master plan in September 2015
  - Preliminary plat for Phase 1 and 3 with roadway and 37 lots under review
  - City anticipates homebuilding starting in 2017
  - Kendall Elementary





# Residential Activity

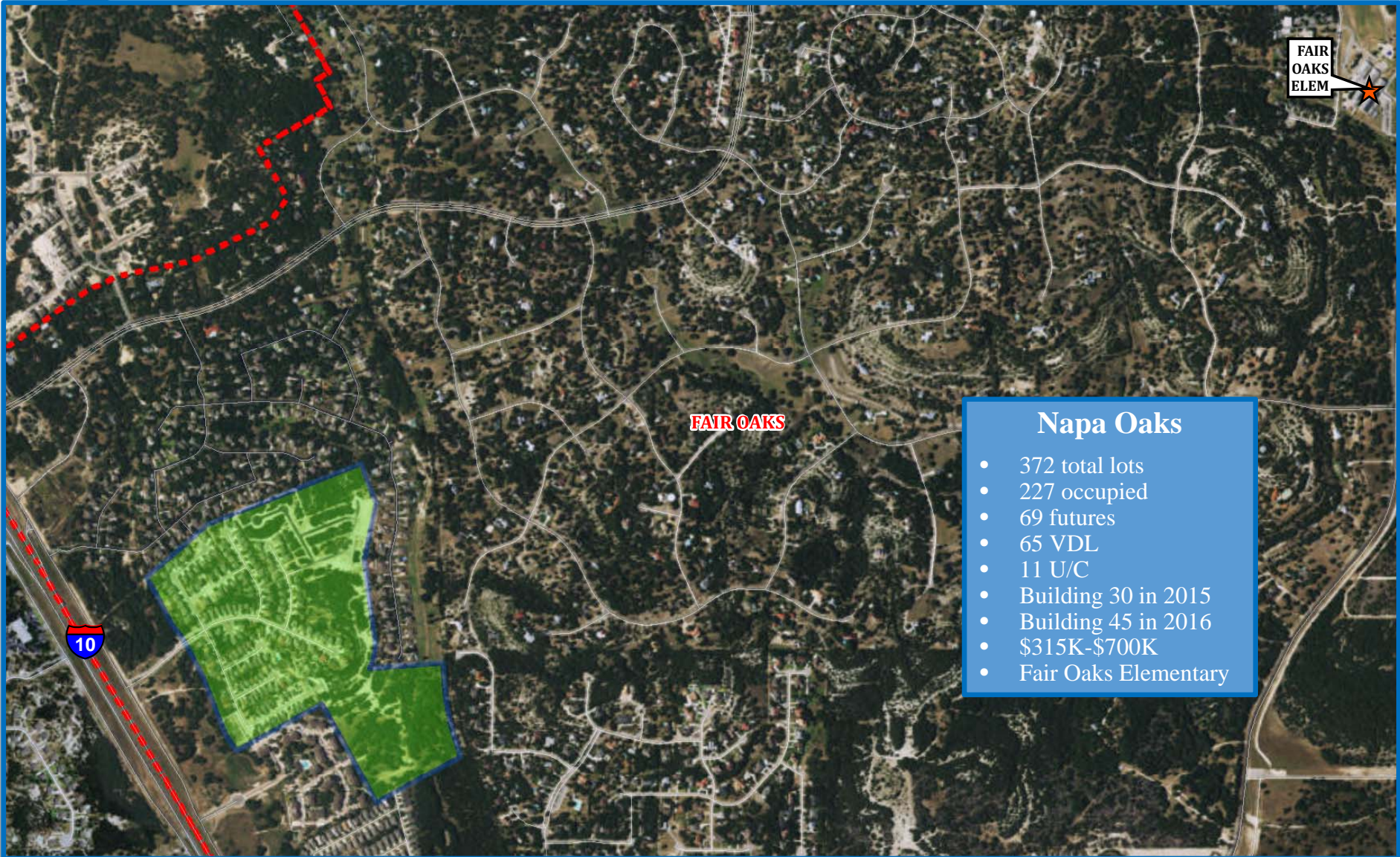
## Elkhorn Ridge and Front Gate at Fair Oaks Ranch





# Residential Activity

## Napa Oaks







# Residential Activity

## Trailside, River Valley and Cibolo Trails

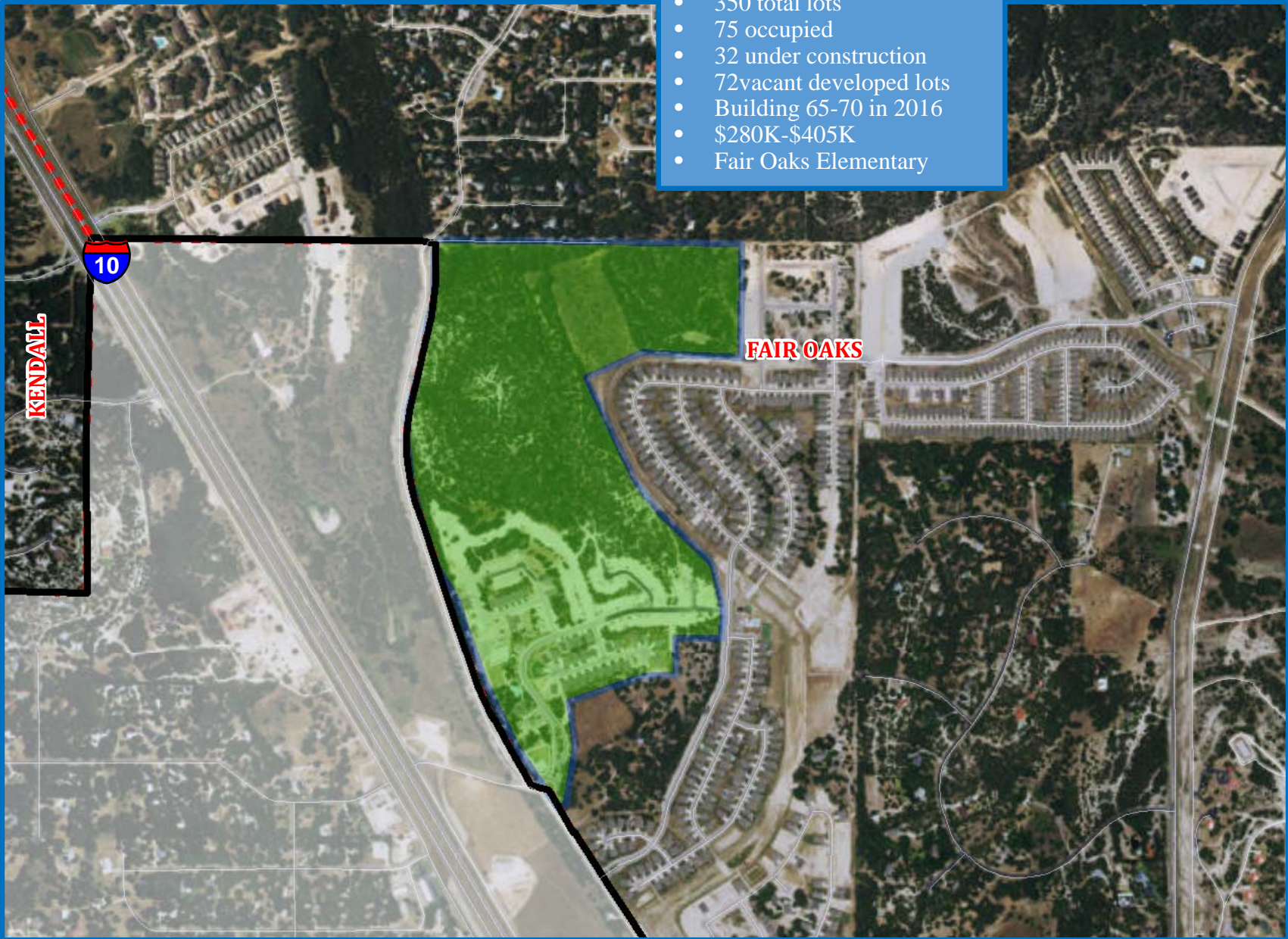




# Residential Activity

Fallbrook

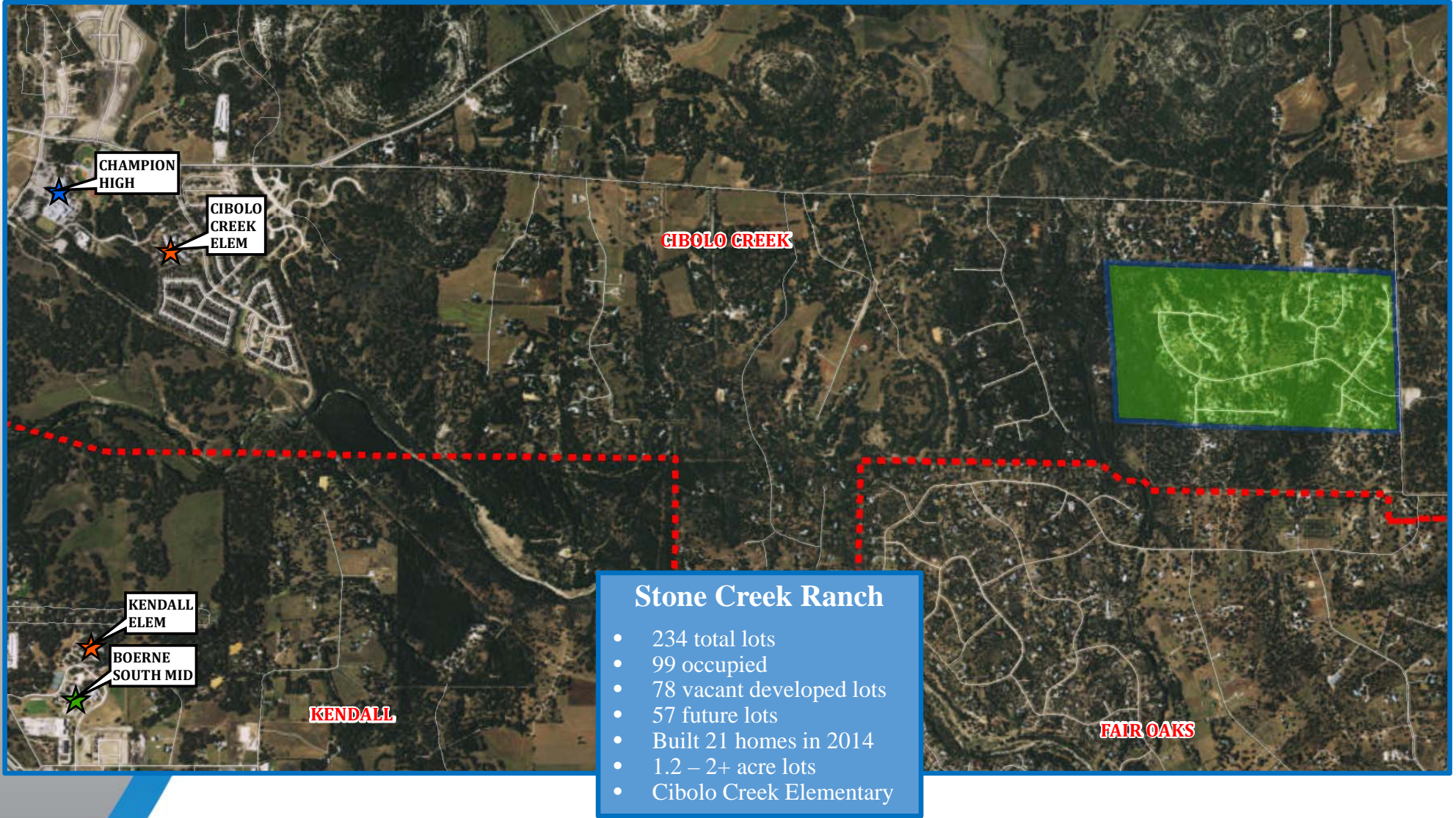
- Fallbrook**
- 350 total lots
  - 75 occupied
  - 32 under construction
  - 72 vacant developed lots
  - Building 65-70 in 2016
  - \$280K-\$405K
  - Fair Oaks Elementary





# Residential Activity

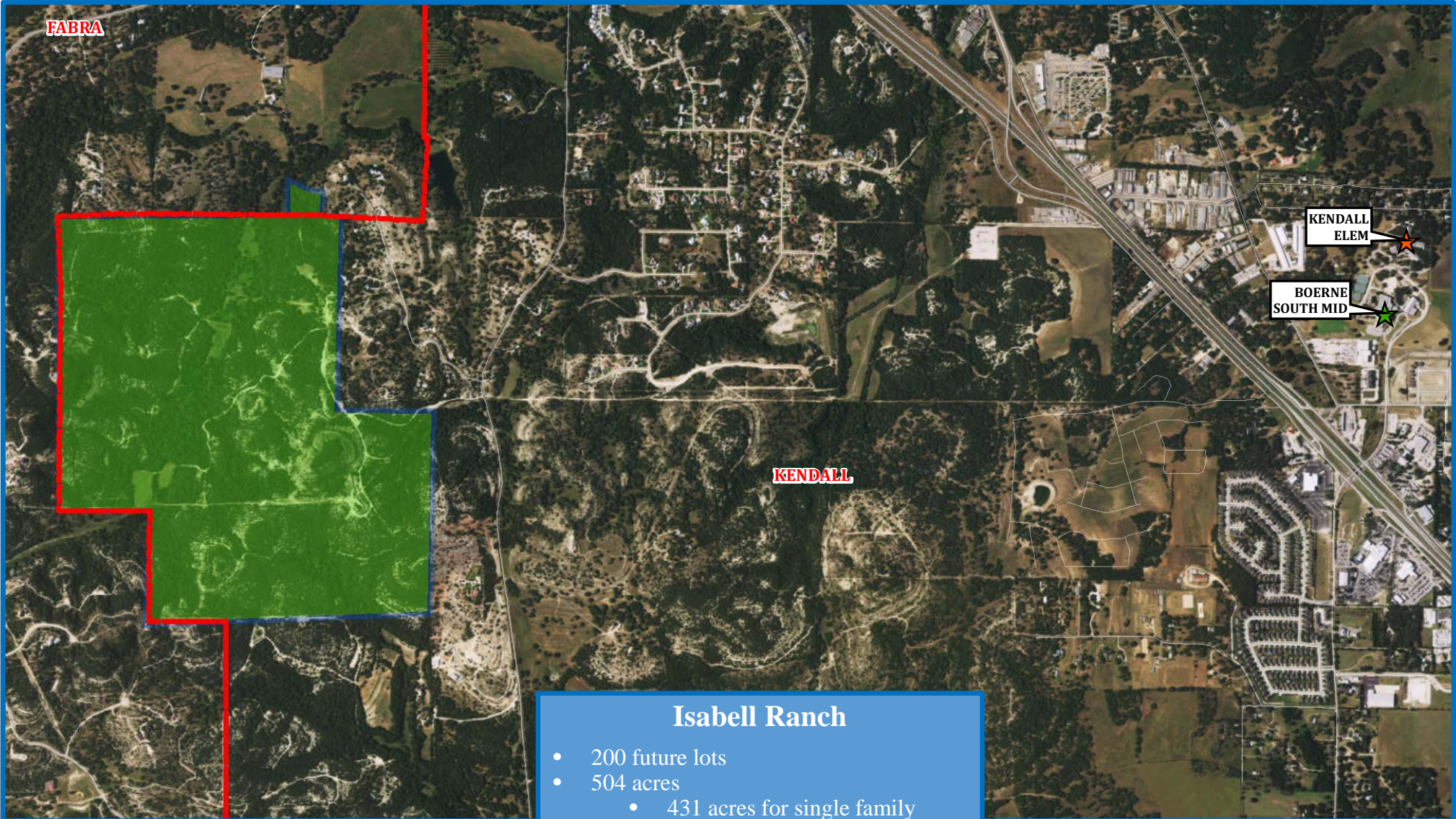
## Stone Creek Ranch





# Future Development

## Isabell Ranch

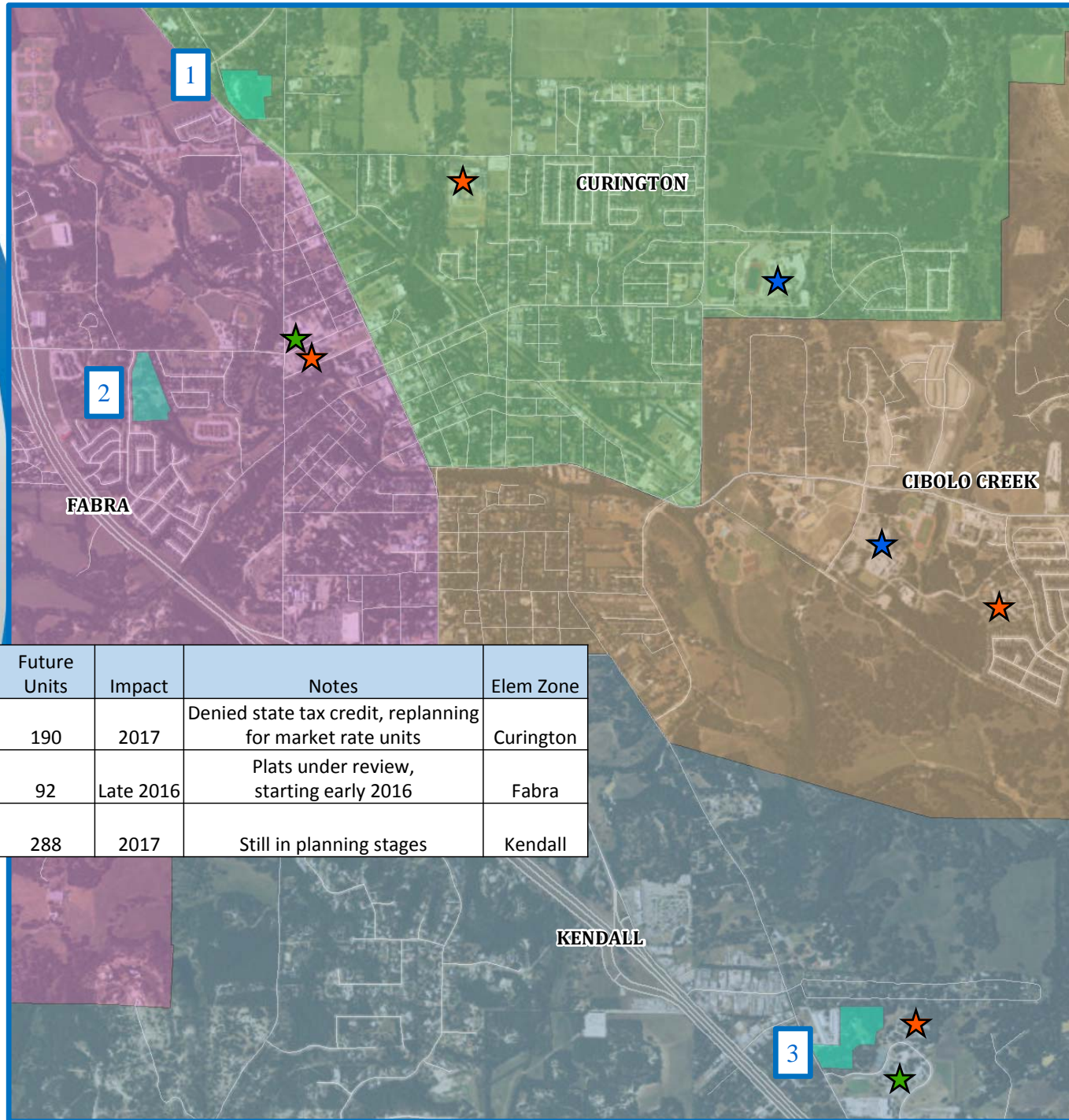


- Isabell Ranch**
- 200 future lots
  - 504 acres
    - 431 acres for single family
    - 12 acres for multi-family
  - City anticipates homes starting by 2019
  - Kendall Elementary





# Multi-Family Update



	Apartment	Future Units	Impact	Notes	Elem Zone
1	Overlook at Cibolo Creek	190	2017	Denied state tax credit, replanning for market rate units	Curington
2	Retreat at Frederick Creek	92	Late 2016	Plats under review, starting early 2016	Fabra
3	Future Vantage Development	288	2017	Still in planning stages	Kendall





# Ten Year Forecast

## By Grade Level

Year (Oct.)	EE/PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Growth	% Growth
2011/12	52	408	439	464	457	475	510	575	581	563	573	561	582	513	6,753		
2012/13	70	452	445	480	524	488	544	557	605	603	622	575	572	557	7,094	341	5.0%
2013/14	85	443	477	455	532	535	525	568	592	634	655	619	556	553	7,229	135	1.9%
2014/15	49	509	505	515	500	578	594	556	588	623	698	635	608	535	7,493	264	3.7%
2015/16	50	508	557	543	560	572	614	639	596	620	716	686	640	578	7,879	386	5.2%
2016/17	50	541	569	597	600	609	613	659	676	628	699	703	676	612	8,232	353	4.5%
2017/18	50	569	582	608	646	653	663	656	694	712	708	684	700	644	8,569	337	4.1%
2018/19	50	601	623	626	663	698	713	711	689	731	797	696	683	668	8,949	380	4.4%
2019/20	50	634	659	661	679	711	757	765	750	726	818	783	692	652	9,337	388	4.3%
2020/21	50	678	689	703	715	734	771	811	806	790	801	803	780	663	9,794	457	4.9%
2021/22	50	713	740	734	759	764	792	827	854	850	877	787	800	745	10,292	498	5.1%
2022/23	50	747	774	786	784	808	819	849	873	901	944	861	783	764	10,743	451	4.4%
2023/24	50	779	820	830	843	837	861	878	896	922	999	927	858	749	11,249	506	4.7%
2024/25	50	820	832	867	884	893	899	923	925	946	1,023	982	924	820	11,788	539	4.8%
2025/26	50	859	876	894	913	938	952	964	973	976	1,050	1,006	978	884	12,313	525	4.5%

\*Yellow box = largest grade per year  
 \*Green box = second largest grade per year

- Boerne ISD will reach 8,000 students by next fall and 8,500 by the fall of 2017
- 5 year growth = 1,915 students
- 2020/21 enrollment = 9,794 students
- 10 year growth = 4,434 students
- 2025/26 enrollment = 12,313 students



# Ten Year Forecast

## By Campus

Campus	HISTORY		Current	ENROLLMENT PROJECTIONS									
	Capacity	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Cibolo Creek Elementary	750	766	706	751	779	813	863	896	956	1,038	1,110	1,174	1,244
Curington Elementary	800	778	633	645	665	672	667	670	677	678	686	697	714
New Fabra Elementary	800	674	565	572	592	622	654	687	737	791	842	899	963
Fair Oaks Ranch Elementary	850	919	843	933	1,015	1,091	1,136	1,198	1,246	1,278	1,334	1,354	1,359
Kendall Elementary	750	669	657	678	720	776	831	889	936	983	1,048	1,121	1,202
<b>ELEMENTARY TOTAL</b>	<b>3,950</b>	<b>3,806</b>	<b>3,404</b>	<b>3,579</b>	<b>3,771</b>	<b>3,974</b>	<b>4,151</b>	<b>4,340</b>	<b>4,552</b>	<b>4,768</b>	<b>5,020</b>	<b>5,245</b>	<b>5,482</b>
Elementary Absolute Growth		186	-402	175	192	203	177	189	212	216	252	225	237
Elementary Percent Growth		5.14%	-10.56%	5.14%	5.36%	5.38%	4.45%	4.55%	4.88%	4.75%	5.29%	4.48%	4.52%
Boerne Middle North	875	511	730	777	819	850	869	919	936	954	975	1,017	1,055
Boerne Middle South	1,250	700	1,125	1,186	1,243	1,281	1,372	1,488	1,595	1,669	1,721	1,777	1,858
<b>MIDDLE SCHOOL TOTAL</b>	<b>2,125</b>	<b>1,211</b>	<b>1,855</b>	<b>1,963</b>	<b>2,062</b>	<b>2,131</b>	<b>2,241</b>	<b>2,407</b>	<b>2,531</b>	<b>2,623</b>	<b>2,696</b>	<b>2,794</b>	<b>2,913</b>
Middle School Absolute Growth		-15	644	108	99	69	110	166	124	92	73	98	119
Middle School Percent Growth		-1.22%	53.18%	5.82%	5.04%	3.35%	5.16%	7.41%	5.15%	3.63%	2.78%	3.64%	4.26%
Samuel V. Champion HS	1,750	1,452	1,533	1,596	1,646	1,746	1,816	1,901	2,003	2,102	2,254	2,420	2,559
Boerne HS	1,300	1,024	1,087	1,094	1,090	1,098	1,129	1,146	1,206	1,250	1,279	1,329	1,359
<b>HIGH SCHOOL TOTAL</b>	<b>3,050</b>	<b>2,476</b>	<b>2,620</b>	<b>2,690</b>	<b>2,736</b>	<b>2,844</b>	<b>2,945</b>	<b>3,047</b>	<b>3,209</b>	<b>3,352</b>	<b>3,533</b>	<b>3,749</b>	<b>3,918</b>
High School Absolute Growth		93	144	70	46	108	101	102	162	143	181	216	169
High School Percent Growth		3.90%	5.82%	2.67%	1.71%	3.95%	3.55%	3.46%	5.32%	4.46%	5.40%	6.11%	4.51%
<b>DISTRICT TOTAL</b>	<b>9,125</b>	<b>7,493</b>	<b>7,879</b>	<b>8,232</b>	<b>8,569</b>	<b>8,949</b>	<b>9,337</b>	<b>9,794</b>	<b>10,292</b>	<b>10,743</b>	<b>11,249</b>	<b>11,788</b>	<b>12,313</b>
District Absolute Growth		264	386	353	337	380	388	457	498	451	506	539	525
District Percent Growth		3.7%	5.2%	4.5%	4.1%	4.4%	4.3%	4.9%	5.1%	4.4%	4.7%	4.8%	4.5%





# Summary

- Texas unemployment rate has been below the national average for 8 straight years.
- San Antonio will continue to be a leader in job and population growth due its strong housing market and diverse economy.
- Boerne ISD is on track to close more than 650 homes for the second straight year.
- Esperanza, Ranches at Creekside and Elkhorn Ridge are all anticipating homebuilding to begin in early 2016.
- Vacant Developed Lot supply remains in a good position to sustain the current start rate.
- BISD can expect an increase of approximately 2,000 students during the next 5 years.
- 2020/21 enrollment projection: 9,794 students.
- Boerne ISD is projected to have more than 12,300 students for the 2025/26 school year.